

Notes:



O-QIS / procella

Configuration of the Summary/Input Mask

Notes:

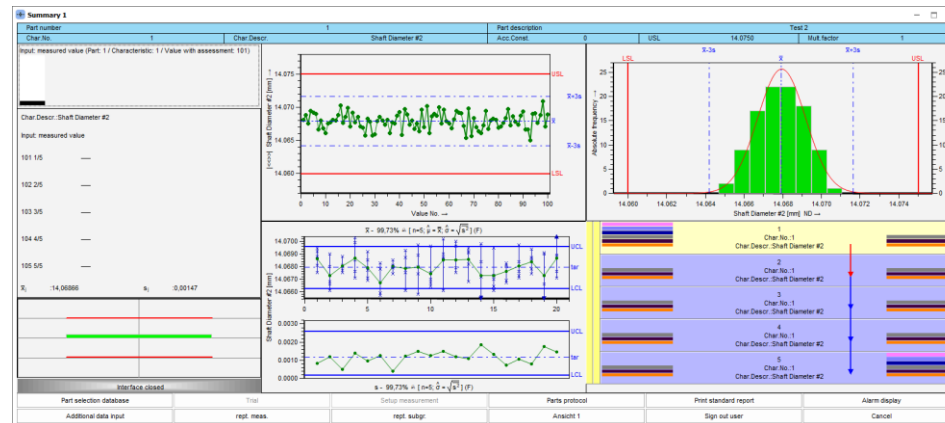
Agenda

- Previous knowledge
- Various layouts of input masks
- Mask elements and their configuration
- Save options
- Configuring the window layout
- FAQ
- Configuration example

Notes:

Previous knowledge & requirements

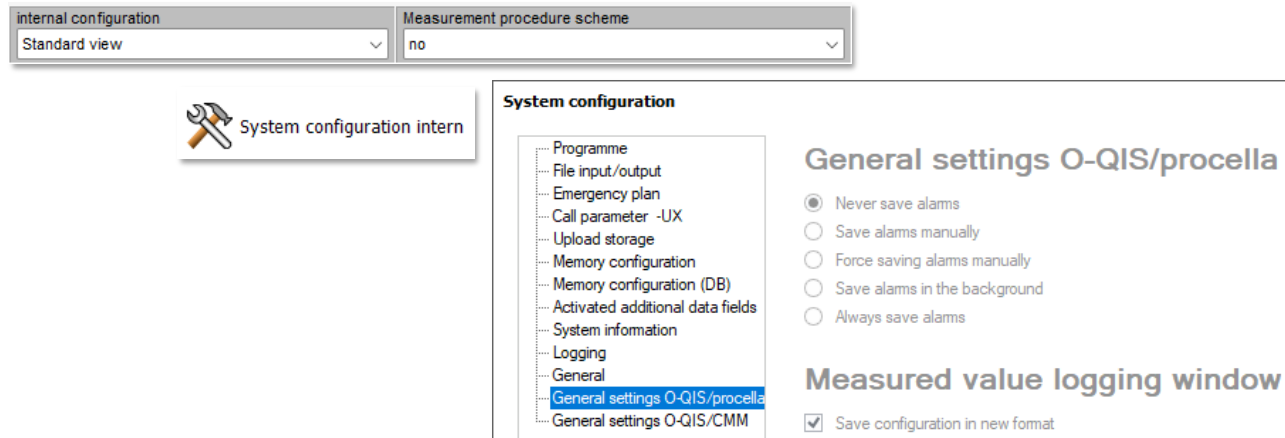
- Configuration management
- User management
- Configuration & statistical insights into all necessary graphics
- “System settings” user right
- Creation of test plans



Notes:

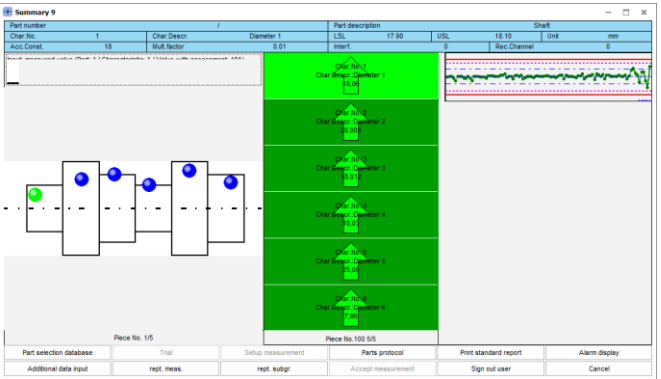
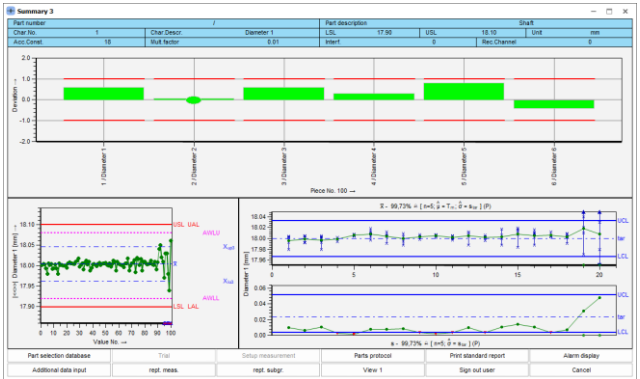
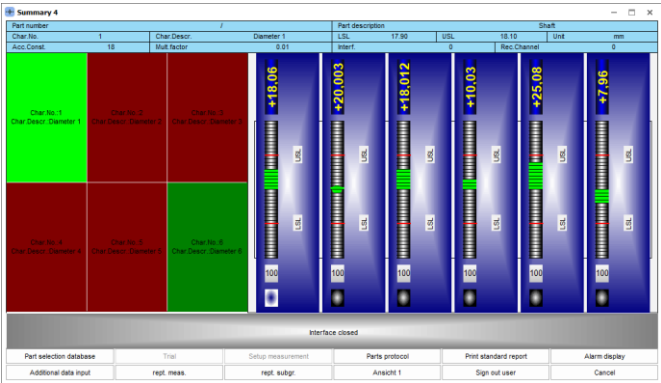
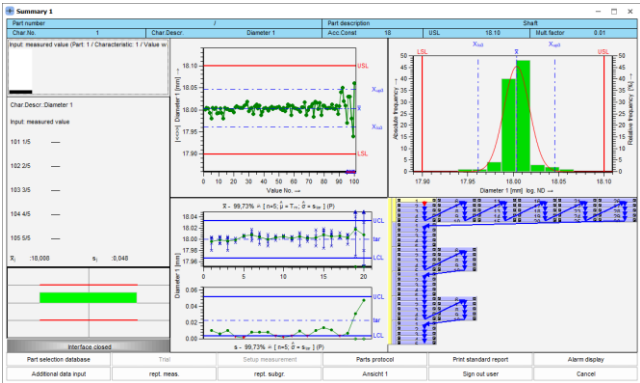
New layout concept

- Starting with V13/V14 a new saving option was added to provide a better control for the layout and the recording options for the administrators
- If older systems are updated this option has to be activated manually(!)
- In the part mask a layout can be selected
- Additionally a measurement procedure scheme can be chosen to select several recording options from a template



Notes:

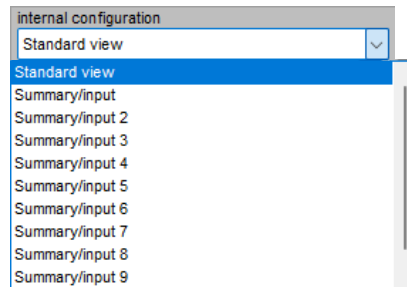
Various layouts of input masks



Mask elements

- One out of ten Summary / Input Windows is defined as standard view
- In the Part Mask one of the layouts can be chosen for a dataset (If not the standard view will be shown)
- A Summary Input window consists of:
 1. Info line
 2. Different graphics and forms to visualize progress
 3. Button bar

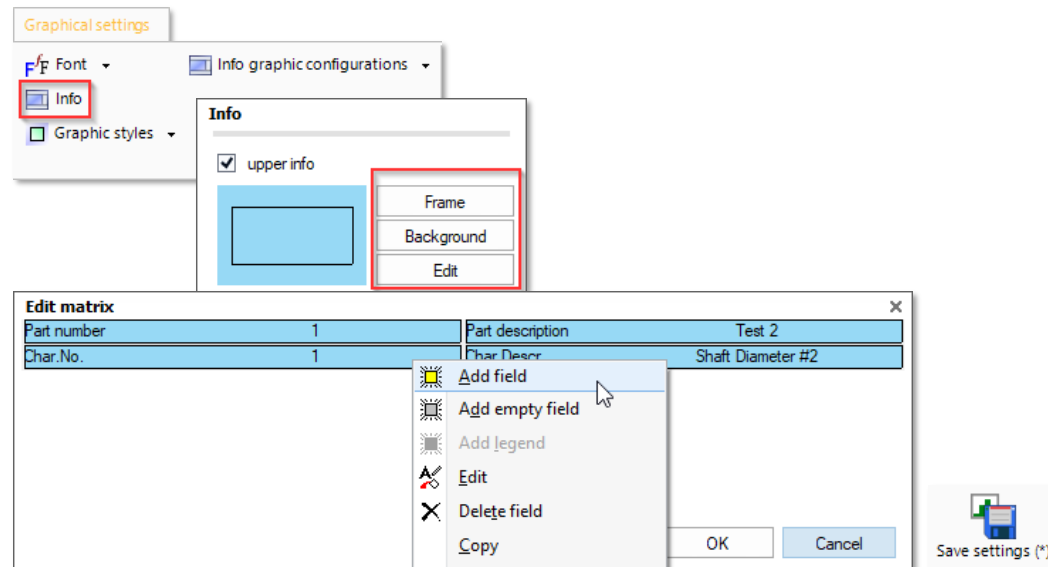
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Info line

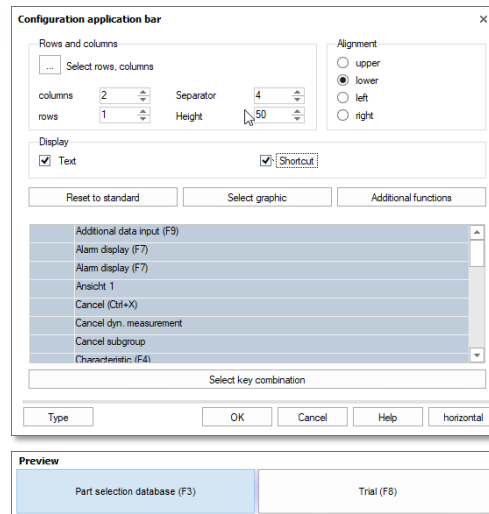
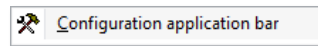
- You may adapt the colour and contents of the info line by selecting “Info”
- Any user having the “system configuration” right can edit it
- Any user having this icon available can show or hide the info line
- Changes are permanent after clicking “Save settings”



Notes:

Button bar

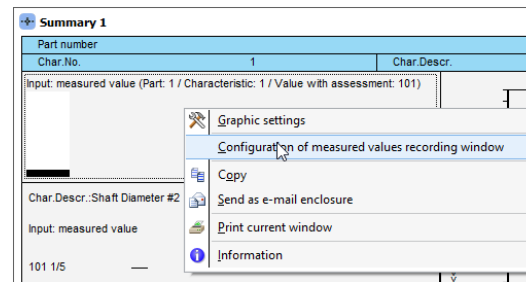
- You may assign a single button bar to each one of the 10 summary/input masks
- Button bars consist of buttons you may even assign to a shortcut (right click on button bar)
- For editing the button bar, you need to right click it
- The buttons will provide functionalities like printing, add special information and get graphics or external documents to the selected number of buttons
- You save the settings by clicking “Save settings”



Notes:

Configure the layout of summary input

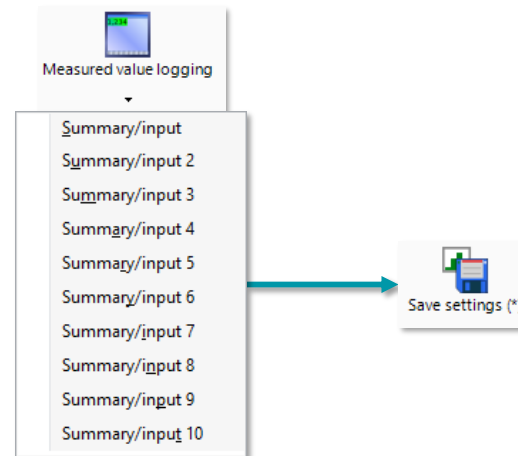
- Users having the “system configuration” right can change the layout
- You may assign a layout to a specific data set, user profile, group profile or default profile (ConfigurationUser)
- The window configuration as such is intended for well-trained users (responsible for the configuration) and not for end users
- To activate it either right click or click | Settings | configuration on the ribbon bar



Notes:

Save settings

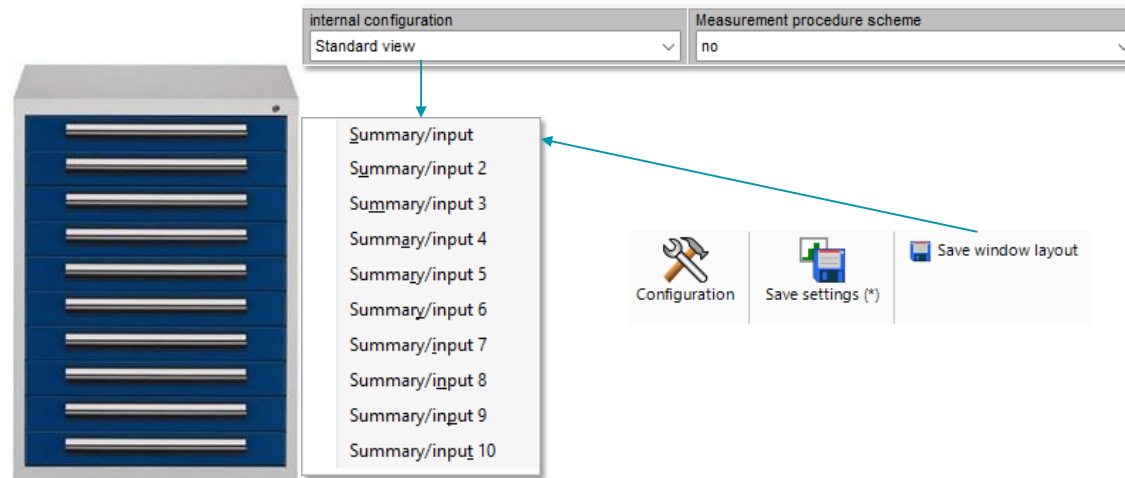
- You may specify a layout for a total of 10 summary/input masks that applies to a specific user, to a specific group or to all users (as ConfigurationUser)
- It's a best practice to focus on a few layouts fitting the standard processes
 - Theoretical maximum: (no. of users) x (10 Layouts)
- You save them by using the “Save settings” button in the graphical user interface
- This option saves the size of the window, the button bar, the window layout and the info line



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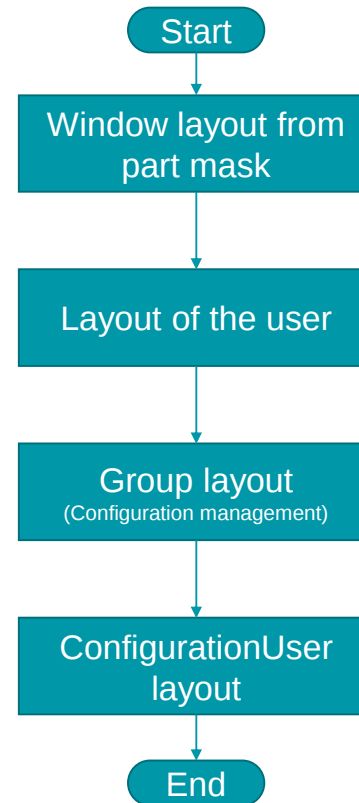
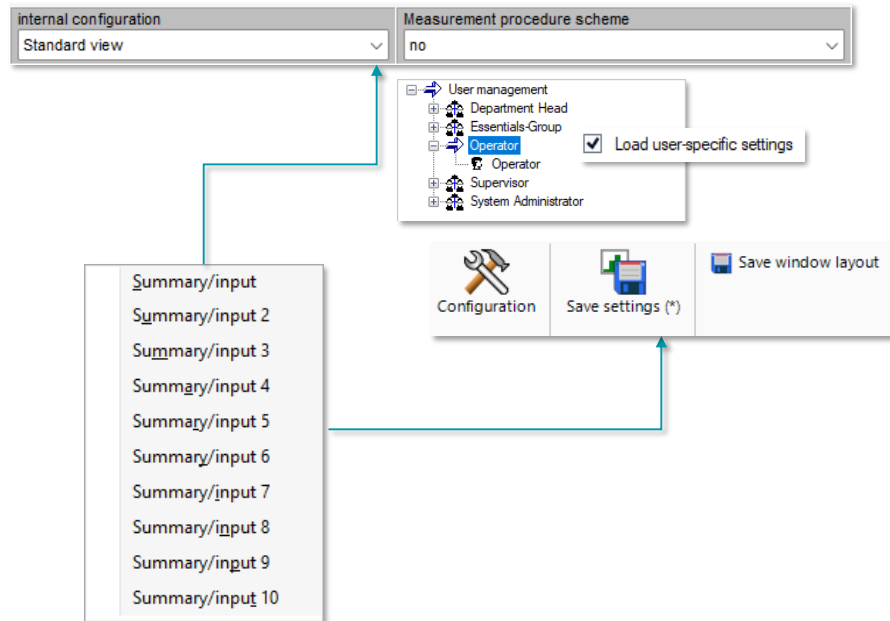
Save (default) window layout

- There is a (default) layout for each user/user group/ConfigurationUser
- The software passes on the default layout until another choice is selected (configuration management)
- **Tip:** If you want to keep settings permanently in the default layout, select “Save settings” and “Save window layout”



Hierarchy of window layouts

- Which window layout applies?

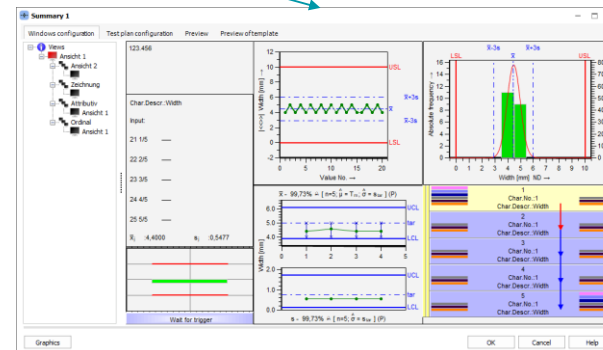
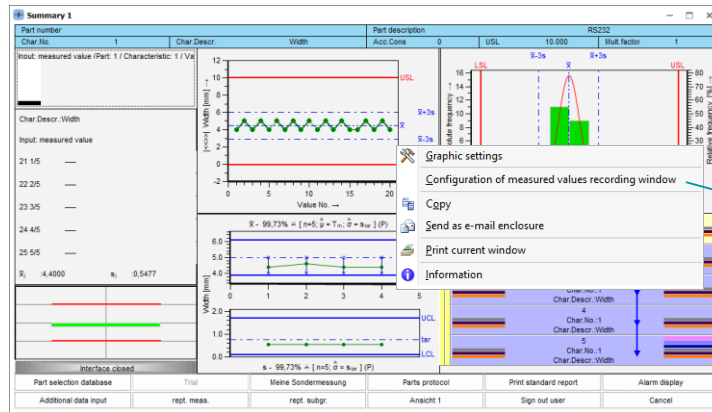


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Define window layout

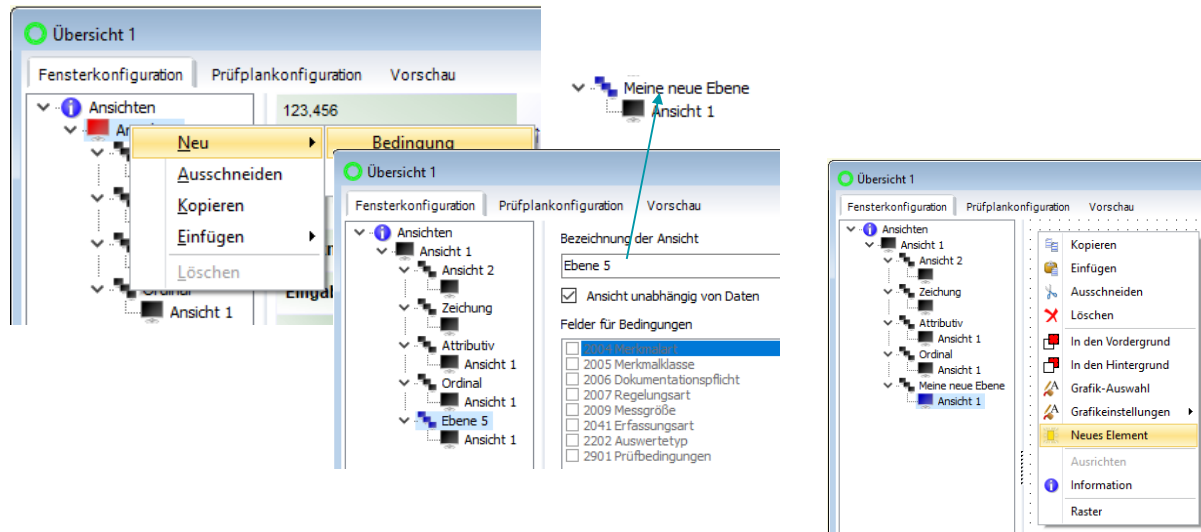
- You may define several window layouts simultaneously in the summary/input mask
- Depending on specific conditions, the software shows these layouts automatically (need to define a clear view for each condition)
- Views that do not depend on any data, may be selected by using buttons



Notes:

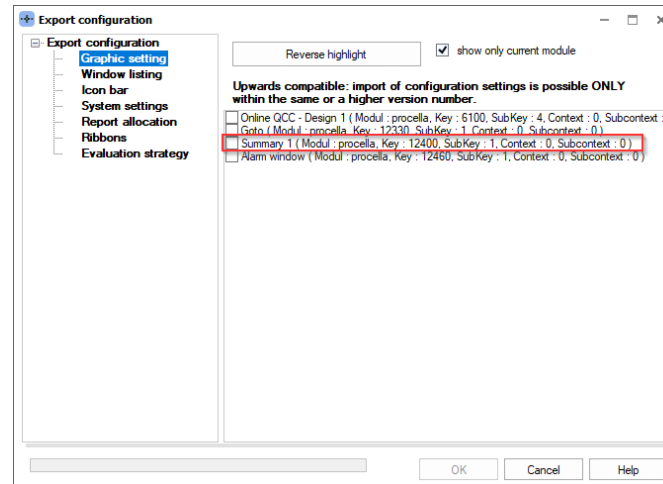
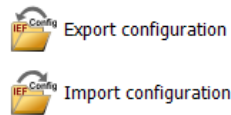
Data-dependent/data-independent views

- You create a new condition (and thus a new view) in the window configuration by right-clicking in the red icon
- You may check e.g. the “View not depending on data” box in the new window and change the name of the view
- To insert element, click on the view and right-click on it to open the context menu



FAQ

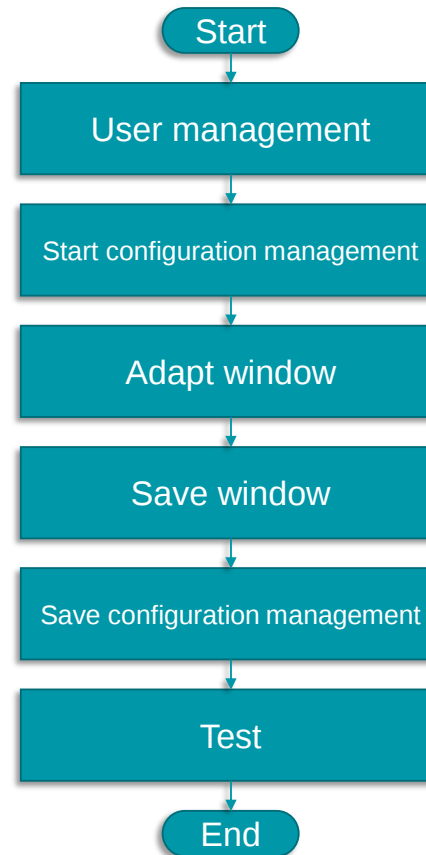
- Question: How can I assign button bars and info lines to different users?
- Answer:
 - Adjust the settings as ConfigurationUser and select File | Configuration | User management to reset the settings of the respective user to default settings.
 - Select File | Configuration | Additional settings | Export configuration to export the settings. Now import the settings for the respective user by selecting File | Configuration | Additional settings | Import configuration.



Notes:

Assign a layout to groups

- Create a group
- Create a test user
- Select File | Configuration | Additional settings | Configuration management and select the group
- Adapt window layout, button bar and info line
- Save settings and save window layout (the settings are thus about to be saved)
- Select File | Configuration | Additional settings | Configuration management and save the configuration
- Test whether your settings work (in case the settings do not apply – reset the user in the user management to default settings)



Notes: